



10 November, 2022

To
The General Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1, Block G
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

Sub: Statement under Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Operational Circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 issued by SEBI requiring issuers of Debt Securities to submit to the Stock Exchange a statement indicating deviation or variation, if any, in the use of proceeds of issue of debt securities, the Company hereby confirms that the issue proceeds of Non-Convertible Debentures raised up to September 30, 2022 were fully utilized for the purpose for which the same were raised by the Company and there is no deviation in the utilization of their issue proceeds.

As required, the said confirmation is furnished in the format as specified under the aforesaid circular.

Kindly take the same on your records.

Thanking You

Yours Sincerely,
For Fullerton India Home Finance Company Limited

Jitendra Maheshwari Company Secretary Membership no: A19621

Encl: As above





Annex - IV-A

A. Statement of utilization of issue proceeds:

Name of the Issuer - Fullerton India Home Finance Company Ltd

ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised Rs in Crore	Funds utilized Rs in Crore	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
INE213W08044	Private	NCD Sub-debt	22-Jul-22	100	100	No	NA	NA
NE213W08051	placement	NCD Sub-debt	12-Aug-22	50	50	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds:

Name of listed entity	Fullerton India Home Finance Company Ltd	
Mode of Fund Raising	Private Placement	
Type of instrument	Non-Convertible Debentures	
Date of Raising Funds	During Q2 23	
Amount Raised	INR 150 Crores	
Report filed for Quarter ended	30-09-2022	
Is there a Deviation / Variation in use of funds raised?	No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No	
If yes, details of the approval so required?	NA	
Date of approval	NA	
Explanation for the Deviation / Variation	NA	
Comments of the audit committee after review	NA	
Comments of the auditors, if any	NA	
Objects for which funds have been raised and where there has been a deviation, in the following table	NA	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	
NIL							

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Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

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(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Yours truly,

For Fullerton India Home Finance Company Limited

Authorised Signatory

Fullerton India Home Finance Company Limited

Corporate Office: 2nd North Avenue, Maker Maxity, Floor 10, BKC, Bandra (East), Mumbai - 400051 | Toll Free No: 1800 102 1003 Email: grihashakti@fullertonindia.com | Website: www.grihashakti.com CIN number: U65922TN2010PLC076972 | IRDAI COR NO: CA0492

Registered Office: Megh Towers, 3rd Floor, Old No. 307, New No. 165, Poonamallee High Road, Maduravoyal, Chennai - 600 095, Tamil Nadu